

### Executive Committee:

President & Chair: Patty Oakley, GNWR  
Past President: Marian Ferguson, First Union Rail  
1<sup>st</sup> Vice President: Lisa Gering, BNSF  
2<sup>nd</sup> Vice President: Chauncey Fallen, GATX  
Secretary: Kelley-Jo Hancock, Greenbrier Management Services  
Treasurer: Connie Koch, First Union Rail  
Agenda Committee Chair: George Jones, CSX Transportation  
Constitution and By-Laws Committee Chair: Cindy Roberts, First Union Rail  
Finance Committee Chair: Margaret Kelleher, TTX Company  
Site Selection Committee Chair: Julie Devlin, Montana Rail Link

## Agenda

### Association of Car Accounting & Car Service Officers

Crown Plaza Hotel  
San Diego, California

**Wednesday, Nov 7, 2012**

#### Executive Committee

9:45 a.m. **Executive Committee Meeting**

#### Meeting

12:00 p.m. **Registration**

1:00 p.m. **Call to Order – Opening Remarks and Safety Issues**  
Patty Oakley, Manager Fleet Administration, GNWR

1:05 p.m. **Welcome to San Diego, California**  
Sue Mason, Director of Visit Services

1:25 p.m. **Introduction of Attendees**  
Patty Oakley, Manager Fleet Administration, GNWR  
**Secretary's Report**  
Kelley-Jo Hancock, Manager Equipment Accounting, GMS  
**Site Committee**  
Julie Devlin, Manager Car Accounting, MRL  
**Treasurer's Report**  
Connie Koch, Director Rail Accounting, First Union Rail

1:45 p.m. **EAC Update**  
George A. Jones, Director Car Accounting, CSXT

2:05 p.m. **Port of San Diego**  
Connie Le Fevre, Sr. Maritime Trade Account Manager, Port of San Diego

2:25 p.m. **SCO90 Refresher**  
Todd Poland, General Director, Car Acctg & Fleet Mgmt, Watco

2:45 p.m. **Refreshment Break**

3:05 p.m. **Car Hire Data Exchange (CHDX) Edit Project**  
Mark Aldenderfer, Business Analyst II, Railinc

3:25 p.m. **Workshop/Breakout Session:**  
**Rule 22 TAG Looking For Suggestions**  
Lisa Gering, Manager, Car Accounting, BNSF  
Chauncey Fallen, Manager Transportation Services, GATX  
**Pool Codes**  
Cindy Roberts, Director, Fleet Management, First Union Rail  
**ACACSO's Voice at EAC**  
Jim Pinson, Manager Car Hire Auditing, Railinc

4:10 p.m. **Open Forum - Questions & Answers**

5:00 p.m. **Meet in Hotel lobby for transportation to dinner**

## Thursday, Nov 8, 2012

- 8:00 a.m. **Continental Breakfast**
- 9:00 a.m. **Opening Remarks**  
Patty Oakley, Manager Fleet Administration, GNWR
- 9:05 a.m. **Workshop/Breakout Session:**  
**Rule 22 TAG Looking For Suggestions**  
Lisa Gering, Manager, Car Accounting, BNSF  
Chauncey Fallen, Manager Transportation Services. GATX  
**Pool Codes**  
Cindy Roberts, Director, Fleet Management, First Union Rail  
**ACACSO's Voice at EAC**  
Jim Pinson, Manager Car Hire Auditing, Railinc
- 9:50 a.m. **How BNSF Manages Shortline Car Orders**  
Ken Jacobs, Director Equipment Systems Support, BNSF
- 10:10 a.m. **Locomotive and Car Hire – What's the Connection?**  
Joel Christenson, Account Executive, RMI
- 10:30 a.m. **TTX Economic and Freight Outlook**  
Frank Adcock, AVP Marketing, TTX
- 10:50 a.m. **Refreshment Break**
- 11:10 a.m. **Re-stenciling and its Effect on Car Hire**  
Patty Oakley, Manager Fleet Administration, GNWR
- 11:35 a.m. **Reclaims/Counter Reclaims**  
Lisa Butts, Manager Car Accounting, Watco Companies
- 12:00 p.m. **Lunch**
- 1:30 p.m. **Sight Selection**  
Julie Devlin, Manager Car Accounting, MRL
- 1:40 p.m. **Letters Of Authority (LOA) Application**  
Cathy Herb, Senior Manager Customer Support, Railinc
- 2:00 p.m. **DDCT Enhancement Updates**  
Ken Hillblom, Director Car Repair Billing, First Union Rail
- 2:50 p.m. **Railinc Car Hire Negotiation Self Service Project**  
Matt Cox, Business Analyst, Railinc
- 3:10 p.m. **Refreshment Break**
- 3:30 p.m. **Workshop/Breakout Session:**  
**Rule 22 TAG Looking For Suggestions**  
Lisa Gering, Manager, Car Accounting, BNSF  
Chauncey Fallen, Manager Transportation Services. GATX  
**Pool Codes**  
Cindy Roberts, Director, Fleet Management, First Union Rail  
**ACACSO's Voice at EAC**  
Jim Pinson, Manager Car Hire Auditing, Railinc
- 4:15 p.m. **Summary of Breakout Sessions and Open Forum**

## Friday, Nov 9, 2012

- 8:00 a.m. **Continental Breakfast**
- 9:00 a.m. **Opening Remarks**  
Patty Oakley, Manager Fleet Administration, GNWR
- 9:10 a.m. **Car Accounting 101 Initiative & Dave's Top 10**  
Dave Mears, AVP Equipment & Services, ASLRRA
- 9:45 a.m. **Car Hire Training Task Force Update**  
Barb Ward, Manager Car Accounting, CN
- 10:10 a.m. **North American Fleet Overview**  
Robert Gordon, Director, Fleet Administration, GATX
- 10:35 a.m. **Car Hire Mileage Study and Car Hire Liability Expansion Project**  
Matt Cox, Business Analyst, Railinc
- 10:55 a.m. **Passing of Gavel and Closing Remarks**  
Patty Oakley, Manager Fleet Administration, GNWR